

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NEW YORK

Case number (if known)

Chapter 7 Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

|  |   |  |  |
|--|---|--|--|
| 1. Debtor's name   | <u>Pro Metal of NY Corp</u>   |  |  |
| 2. All other names debtor used in the last 8 years       | <p>Include any assumed names, trade names and <i>doing business as</i> names</p>  |  |  |
| 3. Debtor's federal Employer Identification Number (EIN) | <u>11-3524982</u>   |  |  |
| 4. Debtor's address                                      | <b>Principal place of business</b>  | <b>Mailing address, if different from principal place of business</b>  |  |
|  | <u>16 Filmore PI<br/>Freeport, NY 11520</u>   | <p>Number, Street, City, State &amp; ZIP Code</p> <u>Nassau</u><br><p>County</p>   |  |
|  |   | <p>P.O. Box, Number, Street, City, State &amp; ZIP Code</p> <p><b>Location of principal assets, if different from principal place of business</b></p> <p><u>16 Filmore PI Freeport, NY 11520</u></p> <p>Number, Street, City, State &amp; ZIP Code</p> |  |
| 5. Debtor's website (URL)                                |   |  |  |
| 6. Type of debtor  | <input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))<br><input type="checkbox"/> Partnership (excluding LLP)<br><input type="checkbox"/> Other. Specify: _____ |  |  |

Debtor Pro Metal of NY Corp \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**7. Describe debtor's business** A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

|                |            |                   |
|----------------|------------|-------------------|
| District _____ | When _____ | Case number _____ |
| District _____ | When _____ | Case number _____ |

Debtor **Pro Metal of NY Corp**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

- 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**
- No  
 Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

- 11. Why is the case filed in this district?** Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

- 12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- No  
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_  
 It needs to be physically secured or protected from the weather.  
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).  
 Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State &amp; ZIP Code \_\_\_\_\_

**Is the property insured?**

- No  
 Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

- 13. Debtor's estimation of available funds**

## Check one:

- Funds will be available for distribution to unsecured creditors.  
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

- 14. Estimated number of creditors**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49             | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199          | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999          |  |  |

- 15. Estimated Assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

- 16. Estimated liabilities**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

Debtor

Pro Metal of NY Corp

Name

Case number (*if known*)

- 
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |
-

Debtor

**Pro Metal of NY Corp**

Name

Case number (*if known*)**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 15, 2023

MM / DD / YYYY

**X /s/ Michael A. Marin**

Signature of authorized representative of debtor

**Michael A. Marin**

Printed name

Title President

**18. Signature of attorney**

**X /s/ Ronald D. Weiss**

Signature of attorney for debtor

Date November 15, 2023

MM / DD / YYYY

**Ronald D. Weiss 4419**

Printed name

**Ronald D. Weiss, P.C.**

Firm name

**734 Walt Whitman Road**

**Suite 203**

**Melville, NY 11747**

Number, Street, City, State & ZIP Code

Contact phone (631) 271-3737

Email address weiss@ny-bankruptcy.com

**4419 NY**

Bar number and State

**Fill in this information to identify the case:**Debtor name Pro Metal of NY CorpUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 15, 2023X /s/ Michael A. Marin

Signature of individual signing on behalf of debtor

Michael A. Marin

Printed name

President

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **Pro Metal of NY Corp**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

## Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

### **Part 1: Summary of Assets**

**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

**1a. Real property:**

Copy line 88 from *Schedule A/B*..... \$ **0.00**

**1b. Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ **1,362,978.51**

**1c. Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ **1,362,978.51**

### **Part 2: Summary of Liabilities**

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **773,212.20**

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **281,933.11**

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **927,884.81**

**4. Total liabilities** .....

Lines 2 + 3a + 3b

\$ **1,983,030.12**

## Fill in this information to identify the case:

Debtor name **Pro Metal of NY Corp**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?** No. Go to Part 2. Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?** No. Go to Part 3. Yes Fill in the information below.**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. **M&T Bank; checking account #7875** **\$0.00**7.2. **M&T Bank; payroll account; acct #7876** **\$264.00**7.3. **M&T Bank; savings account** **\$85.00****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$349.00****Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?** No. Go to Part 4.

Debtor Pro Metal of NY Corp  
Name \_\_\_\_\_

Case number (*If known*) \_\_\_\_\_

Yes Fill in the information below.

11. **Accounts receivable**

|                        |                   |   |                                    |       |                     |
|------------------------|-------------------|---|------------------------------------|-------|---------------------|
| 11b. Over 90 days old: | <u>494,653.51</u> | - | <u>0.00</u>                        | =.... | <u>\$494,653.51</u> |
|                        | face amount       |   | doubtful or uncollectible accounts |       |                     |

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$494,653.51

**Part 4: Investments**

13. **Does the debtor own any investments?**

No. Go to Part 5.  
 Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.  
 Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.  
 Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

No. Go to Part 8.  
 Yes Fill in the information below.

| General description | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|--|---|------------------------------------|
|---------------------|--|---|------------------------------------|

|  |                   |                   |
|--|-------------------|-------------------|
| 39. <b>Office furniture</b><br><u>Desk, tables, chairs</u> | <u>\$2,500.00</u> | <u>\$3,000.00</u> |
|--|-------------------|-------------------|

40. **Office fixtures**

|   |               |                   |
|---|---------------|-------------------|
| 41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b><br><u>Miscellaneous office items</u> | <u>\$0.00</u> | <u>\$1,000.00</u> |
|---|---------------|-------------------|

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

|  |                   |
|--|-------------------|
| 43. <b>Total of Part 7.</b><br>Add lines 39 through 42. Copy the total to line 86. | <u>\$4,000.00</u> |
|--|-------------------|

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 2

Debtor Pro Metal of NY Corp  
Name \_\_\_\_\_

Case number (*If known*) \_\_\_\_\_

- No  
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.  
 Yes Fill in the information below.

| General description<br>Include year, make, model, and identification numbers<br>(i.e., VIN, HIN, or N-number) | Net book value of<br>debtor's interest<br>(Where available) | Valuation method used<br>for current value | Current value of<br>debtor's interest |
|---|---|--|---------------------------------------|
| 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles                                |   |  |                                       |
| 47.1. <u>2008 Ford F150; 200,000 miles</u>  | <u>\$3,001.00</u>   |  | <u>\$3,001.00</u>                     |
| 47.2. <u>2008 Mitsubishi Fuso Box Truck 16ft</u>  | <u>\$19,500.00</u>  |  | <u>\$19,500.00</u>                    |
| 47.3. <u>2012 Ford EC3</u>  | <u>\$4,325.00</u>   |  | <u>\$4,325.00</u>                     |

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$26,826.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No  
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No  
 Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.  
 Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.  
 Yes Fill in the information below.

Debtor Pro Metal of NY Corp  
Name \_\_\_\_\_

Case number (*If known*) \_\_\_\_\_

**Part 11: All other assets**

**70. Does the debtor own any other assets that have not yet been reported on this form?**  
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.  
 Yes Fill in the information below.

|   | Current value of<br>debtor's interest |
|---|---------------------------------------|
| <b>71. Notes receivable</b><br>Description (include name of obligor)  |                                       |
| <b>72. Tax refunds and unused net operating losses (NOLs)</b><br>Description (for example, federal, state, local)   |                                       |
| <b>73. Interests in insurance policies or annuities</b>   |                                       |
| <b>74. Causes of action against third parties (whether or not a lawsuit has been filed)</b>   |                                       |
| <b>75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims</b> |                                       |
| <b>76. Trusts, equitable or future interests in property</b>  |                                       |
| <b>77. Other property of any kind not already listed</b> Examples: Season tickets, country club membership  |                                       |
| <b>Inventory</b>  | <b>\$147,150.00</b>                   |
| <b>Employee retention tax credits claim</b>   | <b>\$690,000.00</b>                   |
| <b>78. Total of Part 11.</b><br>Add lines 71 through 77. Copy the total to line 90.   | <b>\$837,150.00</b>                   |
| <b>79. Has any of the property listed in Part 11 been appraised by a professional within the last year?</b>   |                                       |
| <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |                                       |

Debtor Pro Metal of NY Corp  
Name \_\_\_\_\_

Case number (*If known*) \_\_\_\_\_

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

| Type of property   | Current value of personal property | Current value of real property |
|--|------------------------------------|--------------------------------|
| 80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>                  | <u>\$0.00</u>                      |                                |
| 81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>                                     | <u>\$349.00</u>                    |                                |
| 82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>   | <u>\$494,653.51</u>                |                                |
| 83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>   | <u>\$0.00</u>                      |                                |
| 84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>   | <u>\$0.00</u>                      |                                |
| 85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>                          | <u>\$0.00</u>                      |                                |
| 86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i> | <u>\$4,000.00</u>                  |                                |
| 87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>                          | <u>\$26,826.00</u>                 |                                |
| 88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>                                       |                                    | <u>\$0.00</u>                  |
| 89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>                      | <u>\$0.00</u>                      |                                |
| 90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>   | <u>+ \$837,150.00</u>              |                                |
| 91. <b>Total.</b> Add lines 80 through 90 for each column  | <u><b>\$1,362,978.51</b></u>       | + 91b. <u><b>\$0.00</b></u>    |
| 92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92                               |                                    | <u><b>\$1,362,978.51</b></u>   |

**Fill in this information to identify the case:**Debtor name **Pro Metal of NY Corp**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| 2.1 | Creditor's Name   | Describe debtor's property that is subject to a lien | Column A<br>Amount of claim | Column B<br>Value of collateral that supports this claim |
|-----|---|--|-----------------------------|--|
| 2.1 | <b>Itria Ventures, LLC</b><br><br>Creditor's Name<br><b>1000 N West St,<br/>Ste 1200<br/>Wilmington, DE 19801</b><br><br>Creditor's mailing address | _____  | <b>\$599,262.27</b>         | <b>\$0.00</b>  |

 No Yes No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

|     |   |  |               |               |
|-----|---|--|---------------|---------------|
| 2.2 | <b>M&amp;T Bank</b><br><br>Creditor's Name<br><b>Attn: Bankruptcy Dept<br/>475 Crosspoint Parkway<br/>Getzville, NY 14068</b><br><br>Creditor's mailing address | Describe debtor's property that is subject to a lien | <b>\$0.00</b> | <b>\$0.00</b> |
|-----|---|--|---------------|---------------|

 No Yes No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor Pro Metal of NY Corp

Case number (if known) \_\_\_\_\_

No  
 Yes. Specify each creditor,  
 including this creditor and its relative  
 priority.

Contingent  
 Unliquidated  
 Disputed

|     |                               |  |              |        |
|-----|-------------------------------|--|--------------|--------|
| 2.3 | <b>Specialty Capital, LLC</b> | Describe debtor's property that is subject to a lien | \$173,949.93 | \$0.00 |
|-----|-------------------------------|--|--------------|--------|

Creditor's Name

**c/o Jason A. Gang, Esq.  
1245 Hewlett Plaza, #478  
Hewlett, NY 11557**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**2/23**

Last 4 digits of account number

Do multiple creditors have an  
interest in the same property?

No  
 Yes. Specify each creditor,  
 including this creditor and its relative  
 priority.

Describe the lien

Is the creditor an insider or related party?

No  
 Yes

Is anyone else liable on this claim?

No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent  
 Unliquidated  
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$773,212.20****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did  
you enter the related creditor?Last 4 digits of  
account number for  
this entity

**Specialty Capital, LLC**  
**Attn: Bankruptcy**  
**68-60 Austin St,**  
**Suite 603**  
**Forest Hills, NY 11375**

Line 2.3

Fill in this information to identify the case:

Debtor name **Pro Metal of NY Corp**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.  
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

|     |   | <b>Total claim</b>  | <b>Priority amount</b>                  |
|-----|---|---|---|
| 2.1 | <p>Priority creditor's name and mailing address<br/> <b>Internal Revenue Service</b><br/> <b>P.O. Box 7346</b><br/> <b>Philadelphia, PA 19101-7346</b></p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number <b>4982</b></p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p> | <p>As of the petition filing date, the claim is:<br/> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Basis for the claim:<br/> <b>Tax debt</b></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No<br/> <input type="checkbox"/> Yes</p>     | <b>\$184,966.29</b> <b>\$184,966.29</b> |
| 2.2 | <p>Priority creditor's name and mailing address<br/> <b>NYS Assessment Receivable</b><br/> <b>PO Box 4127</b><br/> <b>Binghamton, NY 13902-4127</b></p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>                | <p>As of the petition filing date, the claim is:<br/> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Basis for the claim:<br/> <b>Income taxes</b></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No<br/> <input type="checkbox"/> Yes</p> | <b>\$30,000.00</b> <b>\$30,000.00</b>   |

|  |  |   |             |             |
|--|--|---|-------------|-------------|
| Debtor   | <b>Pro Metal of NY Corp</b>  | Case number (if known)  |             |             |
| Name   |  |   |             |             |
| 2.3  | Priority creditor's name and mailing address<br><b>NYS Department of Finance</b><br><b>OPTS Sales Tax Resolution</b><br><b>WA Harriman Campus Albany</b><br><b>Jamaica, NY 11435</b> | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim:<br><b>Sales taxes</b><br><br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | \$11,846.46 | \$11,846.46 |
| Date or dates debt was incurred  |  |   |             |             |
| Last 4 digits of account number <b>4344</b>                                    |  |   |             |             |
| Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (8) |  |   |             |             |
| 2.4  | Priority creditor's name and mailing address<br><b>NYS Department of Finance</b><br><b>OPTS Sales Tax Resolution</b><br><b>WA Harriman Campus Albany</b><br><b>Jamaica, NY 11435</b> | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed  | \$31,917.94 | \$31,917.94 |
| Date or dates debt was incurred  |  |   |             |             |
| Last 4 digits of account number <b>2444</b>                                    |  |   |             |             |
| Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (8) |  |   |             |             |
| 2.5  | Priority creditor's name and mailing address<br><b>State of Connecticut</b><br><b>Department of Revenue Svc</b><br><b>450 Columbus Blvd</b><br><b>Hartford, CT 06103</b>             | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed  | \$23,202.42 | \$23,202.42 |
| Date or dates debt was incurred  |  |   |             |             |
| Last 4 digits of account number <b>9000</b>                                    |  |   |             |             |
| Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (8) |  |   |             |             |

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

|     | Amount of claim   |   |                    |
|-----|---|---|--------------------|
| 3.1 | Nonpriority creditor's name and mailing address<br><b>814 Merrick Rd Owners Inc</b><br><b>116 Filmore Pl</b><br><b>Freeport, NY 11520</b><br><br>Date(s) debt was incurred __<br>Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim: <b>Rent and fees</b><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$25,000.00</b> |

|        |   |  |                     |
|--------|---|--|---------------------|
| Debtor | <b>Pro Metal of NY Corp</b>   | Case number (if known)   |                     |
| Name   |   |  |                     |
| 3.2    | Nonpriority creditor's name and mailing address<br><br>ADP<br>Peter Di Sciascio Law<br>One Pierce Place,<br>Suite 725W<br>Itasca, IL 60143<br><br>Date(s) debt was incurred _____<br><br>Last 4 digits of account number _____                                    | As of the petition filing date, the claim is: <i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim: Services Rendered</b><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  | <b>\$8,608.50</b>   |
| 3.3    | Nonpriority creditor's name and mailing address<br><br>Albert Weiss A/C Products<br>270 Madison Avenue<br>Suite 1805<br>New York, NY 10016<br><br>Date(s) debt was incurred _____<br><br>Last 4 digits of account number _____                                    | As of the petition filing date, the claim is: <i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim: Business debt</b><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes      | <b>\$3,405.39</b>   |
| 3.4    | Nonpriority creditor's name and mailing address<br><br>Alethea Moore<br>c/o Law Offices of<br>Enessa Mullokandova, PLLC<br>189-19 Union Tpke<br>Fresh Meadows, NY 11366<br><br>Date(s) debt was incurred _____<br><br>Last 4 digits of account number <u>2020</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim: Torts action</b><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes       | <b>Unknown</b>      |
| 3.5    | Nonpriority creditor's name and mailing address<br><br>Allure Metal Works, Inc.<br>Total Albert Weiss<br>a/c Products, Inc.<br>71 Hoffman Ln<br>Islandia, NY 11749-5007<br><br>Date(s) debt was incurred _____<br><br>Last 4 digits of account number <u>7608</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim: Business debt</b><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes      | <b>\$814.69</b>     |
| 3.6    | Nonpriority creditor's name and mailing address<br><br>American Express<br>c/o Jaffe & Asher, LLP<br>600 Third Ave<br>New York, NY 10016<br><br>Date(s) debt was incurred _____<br><br>Last 4 digits of account number <u>1004</u>                                | As of the petition filing date, the claim is: <i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim: Consumer Purchases</b><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$60,806.25</b>  |
| 3.7    | Nonpriority creditor's name and mailing address<br><br>Arrow Exterminating<br>Total Albert Weiss<br>a/c Products, Inc.<br>71 Hoffman Ln<br>Islandia, NY 11749-5007<br><br>Date(s) debt was incurred _____<br><br>Last 4 digits of account number _____            | As of the petition filing date, the claim is: <i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim: Business debt</b><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes      | <b>\$341.93</b>     |
| 3.8    | Nonpriority creditor's name and mailing address<br><br>B & R Sheet Metal Corp.<br>2375 Academy St.<br>Oceanside, NY 11572<br><br>Date(s) debt was incurred _____<br><br>Last 4 digits of account number _____   | As of the petition filing date, the claim is: <i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim: Business debt</b><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes      | <b>\$126,704.38</b> |

|        |  |  |
|--------|--|--|
| Debtor | <b>Pro Metal of NY Corp</b>  | Case number (if known)   |
|        | Name   |  |
| 3.9    | Nonpriority creditor's name and mailing address<br><b>B&amp;C Insurance Co</b><br><b>731 Westinghouse Blvd</b><br><b>Charlotte, NC 28273</b>                                 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed |
|        | Date(s) debt was incurred _____  | <b>Basis for the claim:</b> <u>Insurance bill</u>  |
|        | Last 4 digits of account number _____  | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  |
| 3.10   | Nonpriority creditor's name and mailing address<br><b>Capital Hardware Supply</b><br><b>PO Box 563 Bedford Park,</b><br><b>Bedford Park, IL 60499-0563</b>                   | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed |
|        | Date(s) debt was incurred _____  | <b>Basis for the claim:</b> <u>Business debt</u>   |
|        | Last 4 digits of account number _____  | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  |
| 3.11   | Nonpriority creditor's name and mailing address<br><b>Capital One Bank</b><br><b>c/o Malen &amp; Associates</b><br><b>123 Frost St, Ste 203</b><br><b>Westbury, NY 11590</b> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed |
|        | Date(s) debt was incurred <u>8/22</u>  | <b>Basis for the claim:</b> <u>Consumer Purchases</u>  |
|        | Last 4 digits of account number <u>6010</u>  | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  |
| 3.12   | Nonpriority creditor's name and mailing address<br><b>Carr Business Systems</b><br><b>500 Commack Rd,</b><br><b>Suite 110</b><br><b>Commack, NY 11725</b>                    | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed |
|        | Date(s) debt was incurred _____  | <b>Basis for the claim:</b> <u>Consumer Purchases</u>  |
|        | Last 4 digits of account number _____  | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  |
| 3.13   | Nonpriority creditor's name and mailing address<br><b>Cintas corp</b><br><b>PO Box 630803</b><br><b>Cincinnati, OH 45263-0803</b>  | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed |
|        | Date(s) debt was incurred _____  | <b>Basis for the claim:</b> <u>Business debt</u>   |
|        | Last 4 digits of account number <u>2193</u>  | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  |
| 3.14   | Nonpriority creditor's name and mailing address<br><b>Cintas First Aid</b><br><b>PO Box 631025</b><br><b>Cincinnati, OH 45263</b>  | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed |
|        | Date(s) debt was incurred _____  | <b>Basis for the claim:</b> <u>Business debt</u>   |
|        | Last 4 digits of account number <u>6013</u>  | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  |
| 3.15   | Nonpriority creditor's name and mailing address<br><b>D &amp; D Sheet Metal</b><br><b>147 Attorney St.</b><br><b>New York, NY 10002</b>                                      | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed |
|        | Date(s) debt was incurred _____  | <b>Basis for the claim:</b> <u>Business debt</u>   |
|        | Last 4 digits of account number _____  | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  |

|        |  |   |                    |
|--------|--|---|--------------------|
| Debtor | <b>Pro Metal of NY Corp</b>  | Case number (if known)  |                    |
| Name   |  |   |                    |
| 3.16   | <p>Nonpriority creditor's name and mailing address<br/> <b>Danbury Winair</b><br/> <b>558 Federal Rd</b><br/> <b>Brookfield, CT 06804</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>  | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b><u>Business debt</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <b>\$4,151.53</b>  |
| 3.17   | <p>Nonpriority creditor's name and mailing address<br/> <b>De Lage Landen Financial Services, Inc.</b><br/> <b>Attn: Bankruptcy</b><br/> <b>1111 Old Eagle School Rd</b><br/> <b>Wayne, PA 19087</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b><u>Lease</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>         | <b>Unknown</b>     |
| 3.18   | <p>Nonpriority creditor's name and mailing address<br/> <b>DistributionInternational</b><br/> <b>PO Box 840894</b><br/> <b>Dallas, TX 75284-0894</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>   | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b><u>Business debt</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <b>\$54,366.50</b> |
| 3.19   | <p>Nonpriority creditor's name and mailing address<br/> <b>Energy Metal Specialties</b><br/> <b>58-100 56th St</b><br/> <b>Maspeth, NY 11378</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>   | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b><u>Business debt</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <b>\$6,381.17</b>  |
| 3.20   | <p>Nonpriority creditor's name and mailing address<br/> <b>ERGO Industries</b><br/> <b>200 E 15th St.</b><br/> <b>Ste. 18H</b><br/> <b>10003</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>   | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b><u>Business debt</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <b>\$20,900.00</b> |
| 3.21   | <p>Nonpriority creditor's name and mailing address<br/> <b>Gramercy Risk Management</b><br/> <b>P.O. Box 67070</b><br/> <b>Newark, NJ 07101-8082</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>   | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b><u>Business debt</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <b>\$15,358.98</b> |
| 3.22   | <p>Nonpriority creditor's name and mailing address<br/> <b>GTR Mechanical, Inc.</b><br/> <b>106-54 157th St</b><br/> <b>Jamaica, NY 11433</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>  | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b><u>Business debt</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <b>\$93,301.46</b> |

|        |  |  |                    |
|--------|--|--|--------------------|
| Debtor | <b>Pro Metal of NY Corp</b>  | Case number (if known)   |                    |
| Name   |  |  |                    |
| 3.23   | <p>Nonpriority creditor's name and mailing address<br/> <b>Inc. Village of Hempstead</b><br/> <b>99 Nichols Ct.</b><br/> <b>P.O. Box 32</b><br/> <b>Hempstead, NY 11551-0032</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>   | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Business debt</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>                       | <b>\$43.00</b>     |
| 3.24   | <p>Nonpriority creditor's name and mailing address<br/> <b>International Testing &amp; Balancing, Ltd</b><br/> <b>39410 Merrick Rd</b><br/> <b>Seaford, NY 11783</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>   | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Business debt</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>                       | <b>\$2,625.00</b>  |
| 3.25   | <p>Nonpriority creditor's name and mailing address<br/> <b>INTuit</b><br/> <b>"Jay Shaw Richard James &amp; Associates, Inc.</b><br/> <b>4317 NE Thurston Way, #270</b><br/> <b>Vancouver, WA 98662</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>                      | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Business debt</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>                       | <b>\$45,573.91</b> |
| 3.26   | <p>Nonpriority creditor's name and mailing address<br/> <b>Juan David Ramirez</b><br/> <b>c/o Giuffre Law Offices</b><br/> <b>52 Covert Ave</b><br/> <b>Garden City, NY 11530-3826</b></p> <p>Date(s) debt was incurred <u>2022</u></p> <p>Last 4 digits of account number <u>2022</u></p>                           | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Business debt</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <b>Unknown</b>     |
| 3.27   | <p>Nonpriority creditor's name and mailing address<br/> <b>Leaf Capital Funding, LLC</b><br/> <b>Attn: Bankruptcy</b><br/> <b>One Commerce Square</b><br/> <b>2005 Market St, 14th Fl</b><br/> <b>Philadelphia, PA 19103</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Business debt</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>                       | <b>\$3,617.04</b>  |
| 3.28   | <p>Nonpriority creditor's name and mailing address<br/> <b>M&amp;T Bank</b><br/> <b>P.O Box 3340</b><br/> <b>Buffalo, NY 14230-3340</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>  | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Business debt</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>                       | <b>\$60,777.39</b> |
| 3.29   | <p>Nonpriority creditor's name and mailing address<br/> <b>Mechanical Engineered Sys</b><br/> <b>72 East Main St</b><br/> <b>New Rochelle, NY 10801</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>  | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Business debt</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>                       | <b>\$3,394.53</b>  |

|        |   |   |                    |
|--------|---|---|--------------------|
| Debtor | <b>Pro Metal of NY Corp</b>   | Case number (if known)  |                    |
| Name   |   |   |                    |
| 3.30   | <p>Nonpriority creditor's name and mailing address<br/> <b>Mechanical Technologies,</b><br/> <b>10 Bloomfield Ave, Ste 6</b><br/> <b>Pine Brook, NJ 07058</b></p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number <u>3235</u></p>   | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Business debt</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>      | <b>\$42,800.00</b> |
| 3.31   | <p>Nonpriority creditor's name and mailing address<br/> <b>Nassau County TPVA</b><br/> <b>Red Light Camera Division</b><br/> <b>998 East Old Country Rd,</b><br/> <b>#260</b><br/> <b>Plainview, NY 11803</b></p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>                   | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Business debt</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>      | <b>\$797.32</b>    |
| 3.32   | <p>Nonpriority creditor's name and mailing address<br/> <b>NYC Department of Finance</b><br/> <b>Bus Lane Camera Unit</b><br/> <b>Church Street Station</b><br/> <b>PO Box 3641</b><br/> <b>New York, NY 10008</b></p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>              | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Traffic violation</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>  | <b>\$1,675.66</b>  |
| 3.33   | <p>Nonpriority creditor's name and mailing address<br/> <b>NYC Department of Finance</b><br/> <b>Parking Violations</b><br/> <b>Church Street Station</b><br/> <b>P.O. Box 3600</b><br/> <b>New York, NY 10008</b></p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>              | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Parking violations</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <b>\$1,675.66</b>  |
| 3.34   | <p>Nonpriority creditor's name and mailing address<br/> <b>NYC Dept of Finance</b><br/> <b>59 Maiden Lane</b><br/> <b>New York, NY 10038</b></p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number <u>5002</u></p>  | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Business debt</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>      | <b>\$935.48</b>    |
| 3.35   | <p>Nonpriority creditor's name and mailing address<br/> <b>NYC Environmental Control</b><br/> <b>Board</b><br/> <b>c/o Wilson ElserMoskowitz</b><br/> <b>1133 Westchester Ave</b><br/> <b>West Harrison, NY 10604</b></p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number <u>585x</u></p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Business debt</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>      | <b>\$1,300.00</b>  |
| 3.36   | <p>Nonpriority creditor's name and mailing address<br/> <b>Pinnacle Lift</b><br/> <b>3325 Royal Ave</b><br/> <b>Oceanside, NY 11572</b></p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>   | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Business debt</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>      | <b>\$8,336.96</b>  |

|        |  |  |                     |
|--------|--|--|---------------------|
| Debtor | <b>Pro Metal of NY Corp</b>  | Case number (if known)   |                     |
|        | Name   |  |                     |
| 3.37   | <p>Nonpriority creditor's name and mailing address<br/> <b>Quadient Finance USA, Inc</b><br/> <b>PO Box 6813</b><br/> <b>Carol Stream, IL 60197-6813</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>             | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Business debt</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <b>\$448.24</b>     |
| 3.38   | <p>Nonpriority creditor's name and mailing address<br/> <b>Quench</b><br/> <b>P.O. Box 735777</b><br/> <b>Dallas, TX 75373-5777</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>2001</u></p>                            | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Business debt</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <b>\$2,150.80</b>   |
| 3.39   | <p>Nonpriority creditor's name and mailing address<br/> <b>Ray-Block Stationery Comp</b><br/> <b>3 Plainfield Ave</b><br/> <b>Floral Park, NY 11001</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>5362</u></p>        | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Business debt</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <b>\$173.76</b>     |
| 3.40   | <p>Nonpriority creditor's name and mailing address<br/> <b>ReadyRefresh by Nestle</b><br/> <b>P.O. Box 856192</b><br/> <b>Louisville, KY 40285-6192</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>              | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Business debt</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <b>\$1,031.96</b>   |
| 3.41   | <p>Nonpriority creditor's name and mailing address<br/> <b>Rhino</b><br/> <b>GPS Insight, LLC</b><br/> <b>Dept LA 25460</b><br/> <b>Pasadena, CA 91185-5460</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>      | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Business debt</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <b>\$590.47</b>     |
| 3.42   | <p>Nonpriority creditor's name and mailing address<br/> <b>RKS HVAC &amp; SOLAR, INC.</b><br/> <b>58-27, 210th St.</b><br/> <b>Oakland Gardens, NY 11364</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>         | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Business debt</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <b>\$8,655.56</b>   |
| 3.43   | <p>Nonpriority creditor's name and mailing address<br/> <b>Small Business Administra</b><br/> <b>10 Bloomfield Ave, Ste 6</b><br/> <b>Pine Brook, NJ 07058</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>7404</u></p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Loan</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>          | <b>\$150,000.00</b> |

|        |   |   |
|--------|---|---|
| Debtor | <b>Pro Metal of NY Corp</b>   | Case number (if known)  |
| Name   |   |   |
| 3.44   | <b>Nonpriority creditor's name and mailing address</b><br><b>Sunbelt Rentals</b><br><b>P.O. Box 409211</b><br><b>Atlanta, GA 30384-9211</b><br><br><b>Date(s) debt was incurred</b> _____<br><br><b>Last 4 digits of account number</b> _____                                     | <b>As of the petition filing date, the claim is:</b> Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Business debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                    |
| 3.45   | <b>Nonpriority creditor's name and mailing address</b><br><b>Tolls By Mail</b><br><b>Payment Processing Center</b><br><b>PO Box 15183</b><br><b>Albany, NY 12212-5183</b><br><br><b>Date(s) debt was incurred</b> _____<br><br><b>Last 4 digits of account number</b> <u>4664</u> | <b>As of the petition filing date, the claim is:</b> Check all that apply. <b>\$55.86</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Business debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes     |
| 3.46   | <b>Nonpriority creditor's name and mailing address</b><br><b>Uline</b><br><b>PO Box 88741</b><br><b>Chicago, IL 60680-1741</b><br><br><b>Date(s) debt was incurred</b> _____<br><br><b>Last 4 digits of account number</b> _____  | <b>As of the petition filing date, the claim is:</b> Check all that apply. <b>\$1,048.33</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Business debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  |
| 3.47   | <b>Nonpriority creditor's name and mailing address</b><br><b>United Rentals (North Ame</b><br><b>P.O. Box 100711</b><br><b>Atlanta, GA 30384-0711</b><br><br><b>Date(s) debt was incurred</b> _____<br><br><b>Last 4 digits of account number</b> _____                           | <b>As of the petition filing date, the claim is:</b> Check all that apply. <b>\$14,061.12</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Business debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.48   | <b>Nonpriority creditor's name and mailing address</b><br><b>Village of Freeport Court</b><br><b>40 N Ocean Ave</b><br><b>Freeport, NY 11520</b><br><br><b>Date(s) debt was incurred</b> _____<br><br><b>Last 4 digits of account number</b> <u>5772</u>                          | <b>As of the petition filing date, the claim is:</b> Check all that apply. <b>\$605.00</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Business debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes    |
| 3.49   | <b>Nonpriority creditor's name and mailing address</b><br><b>Winter Bros. Hauling</b><br><b>120 Nancy St</b><br><b>West Babylon, NY 11704</b><br><br><b>Date(s) debt was incurred</b> _____<br><br><b>Last 4 digits of account number</b> _____                                   | <b>As of the petition filing date, the claim is:</b> Check all that apply. <b>\$3,921.38</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Business debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  |

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

|        |  |  |   |
|--------|--|--|---|
| Debtor | <b>Pro Metal of NY Corp</b>  | Case number (if known)   |   |
|        | Name<br>Name and mailing address   |  |   |
| 4.1    | American Express<br>Attn: Bankruptcy Dept<br>4315 S. 2700 West<br>Salt Lake City, UT 84148 | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|        |  | Line <u>3.6</u>  | —                                       |
|        |  | <input type="checkbox"/> Not listed. Explain _____                         |   |
| 4.2    | Capital One Bank<br>Attn: Bankruptcy<br>PO Box 30285<br>Salt Lake City, UT 84130-0285      | Line <u>3.11</u>   | —                                       |
|        |  | <input type="checkbox"/> Not listed. Explain _____                         |   |
| 4.3    | Internal Revenue Service<br>Dept of Treasury Ogden,<br>Ogden, UT 84201-0039                | Line <u>2.1</u>  | —                                       |
|        |  | <input type="checkbox"/> Not listed. Explain _____                         |   |
| 4.4    | Leaf Capital Funding, LLC<br>Attn: Bankruptcy<br>P.O Box 5066<br>Hartford, CT 06102-5066   | Line <u>3.27</u>   | —                                       |
|        |  | <input type="checkbox"/> Not listed. Explain _____                         |   |
| 4.5    | NYC Environmental Control<br>Board<br>Attn: Bankruptcy<br>66 John St<br>New York, NY 10038 | Line <u>3.35</u>   | —                                       |
|        |  | <input type="checkbox"/> Not listed. Explain _____                         |   |

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1  
 5b. Total claims from Part 2

5c. Total of Parts 1 and 2  
 Lines 5a + 5b = 5c.

| Total of claim amounts |                        |
|------------------------|------------------------|
| 5a.                    | \$ <u>281,933.11</u>   |
| 5b.                    | + \$ <u>927,884.81</u> |
| 5c.                    | \$ <u>1,209,817.92</u> |

Fill in this information to identify the case:

Debtor name **Pro Metal of NY Corp**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

## 1. Does the debtor have any executory contracts or unexpired leases?

 No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

**Lease agreement;  
arrears on \$21,666.67  
per month.**

State the term remaining

**814 Merrick Rd Owners Inc  
116 Filmore Pl  
Freeport, NY 11520**

List the contract number of any government contract \_\_\_\_\_

2.2. State what the contract or lease is for and the nature of the debtor's interest

**Printer equipment lease**

State the term remaining

**Carr Business Systems  
500 Commack Rd,  
Suite 110  
Commack, NY 11725**

List the contract number of any government contract \_\_\_\_\_

2.3. State what the contract or lease is for and the nature of the debtor's interest

**Line equipment lease**

State the term remaining

**Leaf Financial  
68 S Service Rd  
Melville, NY 11747**

List the contract number of any government contract \_\_\_\_\_

**Fill in this information to identify the case:**

Debtor name **Pro Metal of NY Corp**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

## Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

### 1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

*Check all schedules that apply:*

|     |                  |  |                  |  |
|-----|------------------|--|------------------|--|
| 2.1 | Michael A. Marin | 405 1st Ave<br>New Hyde Park, NY 11040 | B&C Insurance Co | <input type="checkbox"/> D _____<br><input checked="" type="checkbox"/> E/F <u>3.9</u><br><input type="checkbox"/> G _____ |
|-----|------------------|--|------------------|--|

|     |                  |  |                       |  |
|-----|------------------|--|-----------------------|--|
| 2.2 | Michael A. Marin | 405 1st Ave<br>New Hyde Park, NY 11040 | Carr Business Systems | <input type="checkbox"/> D _____<br><input type="checkbox"/> E/F _____<br><input checked="" type="checkbox"/> G <u>2.2</u> |
|-----|------------------|--|-----------------------|--|

|     |                  |  |                |  |
|-----|------------------|--|----------------|--|
| 2.3 | Michael A. Marin | 405 1st Ave<br>New Hyde Park, NY 11040 | Leaf Financial | <input type="checkbox"/> D _____<br><input type="checkbox"/> E/F _____<br><input checked="" type="checkbox"/> G <u>2.3</u> |
|-----|------------------|--|----------------|--|

|     |                  |  |     |  |
|-----|------------------|--|-----|--|
| 2.4 | Michael A. Marin | 405 1st Ave<br>New Hyde Park, NY 11040 | ADP | <input type="checkbox"/> D _____<br><input type="checkbox"/> E/F _____<br><input type="checkbox"/> G _____ |
|-----|------------------|--|-----|--|

**Fill in this information to identify the case:**Debtor name **Pro Metal of NY Corp**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business** None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**  
From **1/01/2023** to **Filing Date**

 Operating a business**Unknown** Other \_\_\_\_\_

**For prior year:**  
From **1/01/2022** to **12/31/2022**

 Operating a business**\$5,750,625.00** Other \_\_\_\_\_

**For year before that:**  
From **1/01/2021** to **12/31/2021**

 Operating a business**\$3,736,048.00** Other \_\_\_\_\_**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None.

**Creditor's Name and Address**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**  
Check all that apply

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor **Pro Metal of NY Corp**Case number (*if known*) \_\_\_\_\_

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

| Insider's name and address<br>Relationship to debtor | Dates | Total amount of value | Reasons for payment or transfer |
|--|-------|-----------------------|---------------------------------|
|--|-------|-----------------------|---------------------------------|

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

| Creditor's name and address | Describe of the Property | Date | Value of property |
|-----------------------------|--------------------------|------|-------------------|
|-----------------------------|--------------------------|------|-------------------|

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

| Creditor's name and address  | Description of the action creditor took | Date action was taken | Amount     |
|--|---|-----------------------|------------|
| M&T Bank<br>Attn: Bankruptcy Dept<br>475 Crosspoint Parkway<br>Getzville, NY 14068 | Last 4 digits of account number: _____  |                       | \$3,500.00 |

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

| Case title<br>Case number   | Nature of case                                      | Court or agency's name and address         | Status of case  |
|---|---|--|---|
| 7.1. Specialty Capital, LLC v.<br>Debtor<br>516372/2023                         | Consumer credit                                     | Supreme Court of the State<br>of NY;Kings  | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input checked="" type="checkbox"/> Concluded |
| 7.2. American Express v. Debtor<br>653512/2023                                  | Commercial -<br>contract                            | NY Supreme Court; New<br>York County       | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded            |
| 7.3. Juan David Ramirez v. Pro<br>Metal of NY Corp.<br>516756/2022              | Special<br>Proceedings -<br>Pre-Action<br>Discovery | Supreme Court of the State<br>of NY;Kings  | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded            |
| 7.4. Capital One Bank v. Michael<br>Marin, Pro Metal of NY Corp.<br>613858/2023 | Commercial -<br>Contract                            | Supreme Court of the State<br>of NY;Nassau | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded            |

Debtor **Pro Metal of NY Corp**Case number (*if known*) \_\_\_\_\_

| Case title<br>Case number  | Nature of case        | Court or agency's name and address       | Status of case   |
|--|-----------------------|--|--|
| 7.5. Aleathea Moore v. Joseph C. Traverso, Pro Metal of NY Corp.<br><b>719976/2020</b> | Torts - motor vehicle | Supreme Court of the State of NY; Queens | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------------------------------|---|-------------|-------|
|------------------------------|---|-------------|-------|

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss   | Dates of loss | Value of property lost |
|--|--|---------------|------------------------|
|  | If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.<br><br>List unpaid claims on Official Form 106A/B ( <i>Schedule A/B: Assets – Real and Personal Property</i> ). |               |                        |

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

| Who was paid or who received the transfer?<br>Address                                  | If not money, describe any property transferred   | Dates                         | Total amount or value |
|--|---|-------------------------------|-----------------------|
| 11.1. Ronald D. Weiss P.C.<br>734 Walt Whitman Road<br>Suite 203<br>Melville, NY 11747 | Includes \$10,000 legal fee, \$338 Court filing fee, \$35 credit counseling fee, \$25 credit report fee | Paid<br>\$10,000 on<br>9/7/23 | \$10,000.00           |

Email or website address \_\_\_\_\_

Who made the payment, if not debtor? \_\_\_\_\_

Debtor **Pro Metal of NY Corp**Case number (*if known*) \_\_\_\_\_

| Who was paid or who received the transfer?<br>Address                                  | If not money, describe any property transferred | Dates                      | Total amount or value |
|--|---|----------------------------|-----------------------|
| 11.2. Ronald D. Weiss P.C.<br>734 Walt Whitman Road<br>Suite 203<br>Melville, NY 11747 | Debt negotiation                                | Paid \$1,500<br>on 8/30/23 | \$1,500.00            |

**Email or website address****Who made the payment, if not debtor?****12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

 None.

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
|                         |                                   |                           |                       |

**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

 None.

| Who received transfer?<br>Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-----------------------------------|--|------------------------|-----------------------|
|                                   |  |                        |                       |

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

| Address   | Dates of occupancy<br>From-To |
|---|-------------------------------|
| 14.1. 741 Peninsula Blvd<br>Hempstead, NY 11550 | 2/19-11/22                    |

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9. Yes. Fill in the information below.

| Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
|---------------------------|--|---|
|                           |  |   |

**Part 9: Personally Identifiable Information**

Debtor **Pro Metal of NY Corp**

Case number (if known) \_\_\_\_\_

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.  
 Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?

No Go to Part 10.

Yes. Fill in below:

Name of plan

**Pro Metal of NY Corp. 401k plan through Voya Financial,  
closed 3/23, believed that all of the employee's funds were  
transferred out or rolled over**

Employer identification number of the plan  
EIN: \_\_\_\_\_

Has the plan been terminated?

- No  
 Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

| Financial Institution name and Address  | Last 4 digits of account number | Type of account or instrument   | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|---|---------------------------------|---|--|---|
| 18.1. People's United Bank<br>PO Box 827<br>Bridgeport, CT 06601-0027                     | XXXX-                           | <input checked="" type="checkbox"/> Checking<br><input type="checkbox"/> Savings<br><input type="checkbox"/> Money Market<br><input type="checkbox"/> Brokerage<br><input type="checkbox"/> Other _____ |  | \$0.00                                  |
| 18.2. Chase Bank<br>Attn: Bankruptcy Dept<br>200 White Clay Center Dr<br>Newark, DE 19711 | XXXX-                           | <input checked="" type="checkbox"/> Checking<br><input type="checkbox"/> Savings<br><input type="checkbox"/> Money Market<br><input type="checkbox"/> Brokerage<br><input type="checkbox"/> Other _____ |  | \$0.00                                  |

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

| Depository institution name and address | Names of anyone with access to it<br>Address | Description of the contents | Does debtor still have it? |
|---|--|-----------------------------|----------------------------|
|---|--|-----------------------------|----------------------------|

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor Pro Metal of NY CorpCase number (*if known*) \_\_\_\_\_ None

| Facility name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|---------------------------|-----------------------------------|-----------------------------|----------------------------|
|---------------------------|-----------------------------------|-----------------------------|----------------------------|

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- No.
- Yes. Provide details below.

| Case title<br>Case number | Court or agency name and address | Nature of the case | Status of case |
|---------------------------|----------------------------------|--------------------|----------------|
|---------------------------|----------------------------------|--------------------|----------------|

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- No.
- Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
|-----------------------|------------------------------------|-----------------------------|----------------|

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No.
- Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
|-----------------------|------------------------------------|-----------------------------|----------------|

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

 None

| Business name address | Describe the nature of the business | Employer Identification number<br>Do not include Social Security number or ITIN. | Dates business existed |
|-----------------------|-------------------------------------|--|------------------------|
|-----------------------|-------------------------------------|--|------------------------|

Debtor **Pro Metal of NY Corp**Case number (*if known*) \_\_\_\_\_

|   |  |   |
|---|--|---|
| <b>Business name address</b>                                      | <b>Describe the nature of the business</b> | <b>Employer Identification number</b><br>Do not include Social Security number or ITIN. |
| 25.1. Pro Metal of NY Corp<br>16 Filmore PI<br>Freeport, NY 11520 |  | <b>Dates business existed</b><br>EIN:<br><b>From-To</b>                                 |

---

**26. Books, records, and financial statements**

- 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.  
 None

|                         |  |
|-------------------------|--|
| <b>Name and address</b> | <b>Date of service</b><br><b>From-To</b> |
| 26a.1. George Sonkey    | <b>Accountant for past 20 years.</b>     |

---

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

|                         |   |
|-------------------------|---|
| <b>Name and address</b> | <b>If any books of account and records are unavailable, explain why</b> |
|-------------------------|---|

---

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

|                         |
|-------------------------|
| <b>Name and address</b> |
|-------------------------|

---

**27. Inventories**

- Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No  
 Yes. Give the details about the two most recent inventories.

|  |                          |   |
|--|--------------------------|---|
| <b>Name of the person who supervised the taking of the inventory</b> | <b>Date of inventory</b> | <b>The dollar amount and basis (cost, market, or other basis) of each inventory</b> |
|--|--------------------------|---|

---

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

|               |  |  |                              |
|---------------|--|--|------------------------------|
| <b>Name</b>   | <b>Address</b>                           | <b>Position and nature of any interest</b> | <b>% of interest, if any</b> |
| Michael Marin | 405 1st Ave<br>Port Washington, NY 11055 |  |                              |

---

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No  
 Yes. Identify below.

Debtor **Pro Metal of NY Corp**Case number (*if known*) \_\_\_\_\_**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No  
 Yes. Identify below.

| Name and address of recipient                                   | Amount of money or description and value of property | Dates                   | Reason for providing the value |
|---|--|-------------------------|--------------------------------|
| 30.1 Michael A. Marin<br>405 1st Ave<br>New Hyde Park, NY 11040 | \$57,600   | October 2022-March 2023 | Salary                         |
| <b>Relationship to debtor</b><br><b>President</b>               |  |                         |                                |

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- No  
 Yes. Identify below.

| Name of the parent corporation | Employer Identification number of the parent corporation |
|--------------------------------|--|
|--------------------------------|--|

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- No  
 Yes. Identify below.

| Name of the pension fund  | Employer Identification number of the pension fund |
|---|--|
| Pro Metal of NY Corp. 401k plan (Debtor contributed funds matching employees' contributions + 3% between 2018, when 401k Plan was started, through March 2023 when the 401k Plan was closed and monies were distributed by Voya Financial to the employees) | EIN:   |

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 15, 2023

/s/ Michael A. Marin

Signature of individual signing on behalf of the debtor

Michael A. Marin

Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No  
 Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court**  
**Eastern District of New York**

In re **Pro Metal of NY Corp**

Debtor(s)

Case No.

Chapter

7

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

- Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

|   |                     |
|---|---------------------|
| For legal services, I have agreed to accept .....           | \$ <b>10,000.00</b> |
| Prior to the filing of this statement I have received ..... | \$ <b>10,000.00</b> |
| Balance Due .....   | \$ <b>0.00</b>      |

- \$ **338.00** of the filing fee has been paid.

- The source of the compensation paid to me was:

Debtor       Other (specify):

- The source of compensation to be paid to me is:

Debtor       Other (specify):

- I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

- In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- [Other provisions as needed]

- By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

November 15, 2023

Date

/s/ Ronald D. Weiss

Ronald D. Weiss 4419

Signature of Attorney

Ronald D. Weiss, P.C.

734 Walt Whitman Road

Suite 203

Melville, NY 11747

(631) 271-3737 Fax: (631) 271-3784

[weiss@ny-bankruptcy.com](mailto:weiss@ny-bankruptcy.com)

Name of law firm

**United States Bankruptcy Court  
Eastern District of New York**

In re **Pro Metal of NY Corp**

Debtor(s)

Case No.

Chapter

**7**

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: **November 15, 2023**

**/s/ Michael A. Marin**

**Michael A. Marin/President**  
Signer/Title

Date: **November 15, 2023**

**/s/ Ronald D. Weiss**

Signature of Attorney  
**Ronald D. Weiss 4419**  
**Ronald D. Weiss, P.C.**  
**734 Walt Whitman Road**  
**Suite 203**  
**Melville, NY 11747**  
**(631) 271-3737 Fax: (631) 271-3784**

814 Merrick Rd Owners Inc  
116 Filmore Pl  
Freeport, NY 11520

ADP  
Peter Di Sciascio Law  
One Pierce Place,  
Suite 725W  
Itasca, IL 60143

Albert Weiss A/C Products  
270 Madison Avenue  
Suite 1805  
New York, NY 10016

Aleathea Moore  
c/o Law Offices of  
Enessa Mullokandova, PLLC  
189-19 Union Tpke  
Fresh Meadows, NY 11366

Allure Metal Works, Inc.  
Total Albert Weiss  
a/c Products, Inc.  
71 Hoffman Ln  
Islandia, NY 11749-5007

American Express  
c/o Jaffe & Asher, LLP  
600 Third Ave  
New York, NY 10016

American Express  
Attn: Bankruptcy Dept  
4315 S. 2700 West  
Salt Lake City, UT 84148

Arrow Exterminating  
Total Albert Weiss  
a/c Products, Inc.  
71 Hoffman Ln  
Islandia, NY 11749-5007

B & R Sheet Metal Corp.  
2375 Academy St.  
Oceanside, NY 11572

B&C Insurance Co  
731 Westinghouse Blvd  
Charlotte, NC 28273

Capital Hardware Supply  
PO Box 563 Bedford Park,  
Bedford Park, IL 60499-0563

Capital One Bank  
c/o Malen & Associates  
123 Frost St, Ste 203  
Westbury, NY 11590

Capital One Bank  
Attn: Bankruptcy  
PO Box 30285  
Salt Lake City, UT 84130-0285

Carr Business Systems  
500 Commack Rd,  
Suite 110  
Commack, NY 11725

Cintas corp  
PO Box 630803  
Cincinnati, OH 45263-0803

Cintas First Aid  
PO Box 631025  
Cincinnati, OH 45263

D & D Sheet Metal  
147 Attorney St.  
New York, NY 10002

Danbury Winair  
558 Federal Rd  
Brookfield, CT 06804

De Lage Landen Financial  
Services, Inc.  
Attn: Bankruptcy  
1111 Old Eagle School Rd  
Wayne, PA 19087

DistributionInternational  
PO Box 840894  
Dallas, TX 75284-0894

Energy Metal Specialties  
58-100 56th St  
Maspeth, NY 11378

ERGO Industries  
200 E 15th St.  
Ste. 18H  
10003

Grammercy Risk Management  
P.O. Box 67070  
Newark, NJ 07101-8082

GTR Mechanical, Inc.  
106-54 157th St  
Jamaica, NY 11433

Inc. Village of Hempstead  
99 Nichols Ct.  
P.O. Box 32  
Hempstead, NY 11551-0032

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Internal Revenue Service  
Dept of Treasury Ogden,  
Ogden, UT 84201-0039

International Testing &  
Balancing, Ltd  
39410 Merrick Rd  
Seaford, NY 11783

INTuit  
"Jay Shaw Richard James &  
Associates, Inc.  
4317 NE Thurston Way, #270  
Vancouver, WA 98662

Itria Ventures, LLC  
1000 N West St,  
Ste 1200  
Wilmington, DE 19801

Juan David Ramirez  
c/o Giuffre Law Offices  
52 Covert Ave  
Garden City, NY 11530-3826

Leaf Capital Funding, LLC  
Attn: Bankruptcy  
One Commerce Square  
2005 Market St, 14th Fl  
Philadelphia, PA 19103

Leaf Capital Funding, LLC  
Attn: Bankruptcy  
P.O Box 5066  
Hartford, CT 06102-5066

Leaf Financial  
68 S Service Rd  
Melville, NY 11747

M&T Bank  
Attn: Bankruptcy Dept  
475 Crosspoint Parkway  
Getzville, NY 14068

M&T Bank  
P.O Box 3340  
Buffalo, NY 14230-3340

Mechanical Engineered Sys  
72 East Main St  
New Rochelle, NY 10801

Mechanical Technologies,  
10 Bloomfield Ave, Ste 6  
Pine Brook, NJ 07058

Michael A. Marin  
405 1st Ave  
New Hyde Park, NY 11040

Nassau County TPVA  
Red Light Camera Division  
998 East Old Country Rd,  
#260  
Plainview, NY 11803

NYC Department of Finance  
Bus Lane Camera Unit  
Church Street Station  
PO Box 3641  
New York, NY 10008

NYC Department of Finance  
Parking Violations  
Church Street Station  
P.O. Box 3600  
New York, NY 10008

NYC Dept of Finance  
59 Maiden Lane  
New York, NY 10038

NYC Environmental Control  
Board  
c/o Wilson ElserMoskowitz  
1133 Westchester Ave  
West Harrison, NY 10604

NYC Environmental Control  
Board  
Attn: Bankruptcy  
66 John St  
New York, NY 10038

NYS Assessment Receivable  
PO Box 4127  
Binghamton, NY 13902-4127

NYS Department of Finance  
OPTS Sales Tax Resolution  
WA Harriman Campus Albany  
Jamaica, NY 11435

Pinnacle Lift  
3325 Royal Ave  
Oceanside, NY 11572

Quadient Finance USA, Inc  
PO Box 6813  
Carol Stream, IL 60197-6813

Quench  
P.O. Box 735777  
Dallas, TX 75373-5777

Ray-Block Stationery Comp  
3 Plainfield Ave  
Floral Park, NY 11001

ReadyRefresh by Nestle  
P.O. Box 856192  
Louisville, KY 40285-6192

Rhino  
GPS Insight, LLC  
Dept LA 25460  
Pasadena, CA 91185-5460

RKS HVAC & SOLAR, INC.  
58-27, 210th St.  
Oakland Gardens, NY 11364

Small Business Administra  
10 Bloomfield Ave, Ste 6  
Pine Brook, NJ 07058

Specialty Capital, LLC  
c/o Jason A. Gang, Esq.  
1245 Hewlett Plaza, #478  
Hewlett, NY 11557

Specialty Capital, LLC  
Attn: Bankruptcy  
68-60 Austin St,  
Suite 603  
Forest Hills, NY 11375

State of Connecticut  
Department of Revenue Svc  
450 Columbus Blvd  
Hartford, CT 06103

Sunbelt Rentals  
P.O. Box 409211  
Atlanta, GA 30384-9211

Tolls By Mail  
Payment Processing Center  
PO Box 15183  
Albany, NY 12212-5183

Uline  
PO Box 88741  
Chicago, IL 60680-1741

United Rentals (North Ame  
P.O. Box 100711  
Atlanta, GA 30384-0711

Village of Freeport Court  
40 N Ocean Ave  
Freeport, NY 11520

Winter Bros. Hauling  
120 Nancy St  
West Babylon, NY 11704

**United States Bankruptcy Court  
Eastern District of New York**

In re **Pro Metal of NY Corp**

Debtor(s)

Case No.  
Chapter

**7**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Pro Metal of NY Corp in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [Check if applicable]

**November 15, 2023**

Date

**/s/ Ronald D. Weiss**

**Ronald D. Weiss 4419**

Signature of Attorney or Litigant  
Counsel for **Pro Metal of NY Corp**

**Ronald D. Weiss, P.C.**

**734 Walt Whitman Road  
Suite 203**

**Melville, NY 11747  
(631) 271-3737 Fax:(631) 271-3784  
weiss@ny-bankruptcy.com**

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

**STATEMENT PURSUANT TO LOCAL  
BANKRUPTCY RULE 1073-2(b)**

**DEBTOR(S):** Pro Metal of NY Corp

**CASE NO.:** \_\_\_\_\_

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

**NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.**

**THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:**

1. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

2. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

3. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

(OVER)

DISCLOSURE OF RELATED CASES (cont'd)

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

**NOTE:** Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

/s/ Ronald D. Weiss

**Ronald D. Weiss 4419**

Signature of Debtor's Attorney

**Ronald D. Weiss, P.C.**

**734 Walt Whitman Road**

**Suite 203**

**Melville, NY 11747**

**(631) 271-3737 Fax:(631) 271-3784**

\_\_\_\_\_  
Signature of Pro Se Debtor/Petitioner

\_\_\_\_\_  
Signature of Pro Se Joint Debtor/Petitioner

\_\_\_\_\_  
Mailing Address of Debtor/Petitioner

\_\_\_\_\_  
City, State, Zip Code

\_\_\_\_\_  
Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.